



# City of Carson Application for Exemption Utility Users Tax

**Exemption Categories:**

- Senior Citizen
- Lower Income Household
- Federal Agency or Subdivision
- State Agency or Subdivision
- State College or University
- Public School
- Commercial/Industrial
- Other (specify): \_\_\_\_\_

Name: \_\_\_\_\_  
 Service Address: \_\_\_\_\_  
 Mailing Address: \_\_\_\_\_  
 Phone No.: \_\_\_\_\_  
 Name of Electric Service Provider: \_\_\_\_\_ Acct No.: \_\_\_\_\_  
 Name of Natural Gas Service Provider: \_\_\_\_\_ Acct No.: \_\_\_\_\_

**Supporting Documentation Required:**

**Senior Citizen (62 years and older):**

- Copy of most recent utility bill for electric and natural gas services. (*Name of the applicant and the name on the utility bill must be the same.*)
- Copy of California Driver's License, State ID, or other form of identification showing proof of age.

**Lower Income Household:**

- Total household income not to exceed the Total Combined Annual Income Limit listed below.
- Copy of most recent utility bill for electric and natural gas services.
- Most recent Federal or State Income Tax Return for each household member.
- Complete UUT Exemption Addendum listing all household members.

Number of Persons In Household	Total Combined Annual Income
1	\$48,650
2	55,600
3	62,550
4	69,450
5	75,050
6	80,600
7	86,150
8	91,700

**Mobilehome Park/Multi-Family Development:**

- Submit documentation of utility payments through your property manager with copies of your most recent electric and/or natural gas bill(s) **showing applicant's name, current service address and account number(s).**

**Governmental Agencies and Political Subdivisions:**

- Copy of most recent utility bill for electric and natural gas service.
- Other documentation to substantiate your status, if requested.

**Commercial/Industrial Customers:**

- Copy of most recent utility bill for electric and natural gas service.
- Written statement stating the basis for the exemption requested, with copies of documentation that supports request.

**IMPORTANT:** Incomplete applications or those lacking sufficient documentation will not be approved. Exemptions will only be processed for those utility services for which a recent bill is received by the City. If you have changed your utility providers, or if your exemption status has changed at any time, you must notify the City and re-apply for a new exemption.

**I CERTIFY, UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA, THAT THE INFORMATION THAT I HAVE PROVIDED IN THIS APPLICATION, AND ATTACHMENTS HERETO, ARE TRUE AND CORRECT.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
 Print Name: \_\_\_\_\_ Print Title: \_\_\_\_\_

<b>Office Use Only:</b>			
<input type="checkbox"/> Approved for <u>Natural Gas</u> UUT Exemption	<input type="checkbox"/> Exemption Denied		
<input type="checkbox"/> Approved for <u>Electric</u> UUT Exemption	<input type="checkbox"/> Exemption Denied	Reviewed by: _____	Date: _____



# City of Carson

## Utility Users Tax Exemption Addendum

### Lower-Income Households

Name: \_\_\_\_\_  
 Service Address: \_\_\_\_\_  
 City, State, Zip: \_\_\_\_\_

#### Certification

Total number of persons in my household: \_\_\_\_ (Adults {18+} \_\_\_\_ plus \_\_\_\_ Children).

I am the utility user and responsible for the payment of utilities at the above service address, which I occupy.

The combined gross income (from all sources of income) of all resident members of this household for the prior calendar year is less than the maximum specified on the table below.

The individuals listed below consist of the entire members of the household at the address specified:

Name(s) of Household Member(s)	Social Security No.	Source of Income	Annual Income
* Total Combined Annual Household Income			\$

\* Total household income cannot exceed the qualifying limits for lower-income household as determined and published by the California Department of Housing and Community Development:

Number of Persons In Household	Total Combined Annual Income
1	\$48,650
2	55,600
3	62,550
4	69,450
5	75,050
6	80,600
7	86,150
8	91,700

Proof of income for applicant and each household member (as indicated on the application form) must be provided to us with a copy of most recently submitted California Resident Income Tax Return Form 540 for each household member. Social Security Benefits Statements and award letters from other agencies may also be submitted. If you are not required to file a tax return, please provide us with copies of W2's, 1099's and other official verification of income.

I certify, under penalty of perjury under the laws of the State of California, that the information I provided on this application is true and correct. By completing this form and submitting it to the Revenue Division in an electronic format, such as email, I agree that the form has the same legal effect as a form submitted by U.S. Mail or in person. I also agree that the aforementioned form legally represents a document sent by me or my legal representative.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_