




City of Carson Report to Mayor and City Council

September 7, 2010
New Business Consent

SUBJECT: CONSIDER AN AWARD OF SERVICE CONTRACT FOR SOFTWARE MAINTENANCE AND SUPPORT

Submitted by Jerome G. Groomes
City Manager


Approved by Jerome G. Groomes
City Manager

I. SUMMARY

The city utilizes SunGard Public Sector, Inc.'s software for a number of essential administrative/financial applications. Maintenance and support from SunGard Public Sector, Inc. is required in order to ensure prompt resolution of problems as they occur. Since the cost of this maintenance and support exceeds the amount that the City Manager may approve, the City Council is being asked to approve the award of service contract.

II. RECOMMENDATION

TAKE the following actions:

1. WAIVE the proposal process as defined by Carson Municipal Code Section 2610 (a).
2. AWARD a three-year contract in an amount not-to-exceed \$238,029.29 to SunGard Public Sector Inc. for annual maintenance and support of their software products.

III. ALTERNATIVES

None.

IV. BACKGROUND

The city has been using SunGard Public Sector Inc.'s IFAS or Integrated Financial and Administrative Solution software system since 1995. A partial list of software modules used by the city includes: General Ledger, Budget, Accounts Payable, Accounts Receivable, Purchasing, Stores Inventory, Payroll and Human Resources. The maintenance contract will provide remote assistance via telephone, fax and e-mail to correct problems; professional services and software upgrades. The above software is proprietary and is available only through SunGard Public Sector Inc.; therefore, soliciting competitive bids for maintenance of this software is impractical.

The cost of the maintenance and support for FY 2010/11 is \$74,519.22. Staff anticipates a cost increase of approximately six percent over FY 2010/11 for a total of \$78,990.37 for FY 2011/12, and seven percent increase over FY 2011/12

16.

for a total of \$84,519.70 for FY 2012/13. Total not-to-exceed cost for the three fiscal years is \$238,029.29. The three-year maintenance and support contract approved by the City Council on September 18, 2007 (Exhibit No. 2) expired on July 31, 2010.

V. FISCAL IMPACT

Funds are available for this service contract for FY 2010/11 in account no. 01-50-520-003-6004. Funds for the two remaining years of the contract will be budgeted in subsequent fiscal years.

VI. EXHIBITS

1. Carson Municipal Code Section 2610 (a). (pg. 3)
2. Minutes from City Council meeting on September 18, 2007, Item No.11. (pg. 4)
3. Sungard Public Sector Inc. Invoice Document No. 23235. (pgs. 5-7)

Document2

Prepared by: Robert Eggleston, IT Manager

sf:Rev061902

Reviewed by:

City Clerk	City Treasurer
<u>Administrative Services</u>	<u>Development Services</u>
<u>Economic Development Services</u> <i>Joaquim Costa</i>	<u>Public Services</u>

Action taken by City Council	
Date _____	Action _____

§ 2610 Services.

Procurement of services of an estimated value in the amount of \$25,000 or less may, with the written approval of the City Manager, be made by the Purchasing Manager. Procurement of services of more than \$25,000 shall be approved by the City Council.

(a) Minimum Number of Proposals. Procurement of services of an estimated value of less than \$10,000 shall require at least one (1) written proposal; procurement of services of an estimated value of \$10,000 or more but less than \$25,000 shall require at least two (2) written proposals; and procurement of services of an estimated value of \$25,000 or more shall require at least three (3) written proposals.

EXHIBIT NO. 1

ASSEMBLY BILL NO. 1542 INTO LAW AND GIVING THEM DIRECTIONS ON HOW TO UNDERTAKE SAME."

4. INSTRUCT staff to transmit executed copies of Resolution No. 07-120 to Senators and Assembly Members who voted for passage of Assembly Bill No. 1542.
5. INSTRUCT staff to transmit an executed copy of Resolution No. 07-121 to Congresswoman Laura Richardson.

ACTION: It was moved to Approve staff recommendation Nos. 1, 2, 3, as amended, to include the words, "and supporters," after the word, "residents," in the title of Resolution No. 07-122, to read as follows: "A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF CARSON, CALIFORNIA, ENCOURAGING ALL MOBILEHOME PARK RESIDENTS AND SUPPORTERS IN THE CITY OF CARSON TO WRITE AND URGE THE HONORABLE GOVERNOR ARNOLD SCHWARZENEGGER TO SIGN ASSEMBLY BILL NO. 1542 INTO LAW AND GIVING THEM DIRECTIONS ON HOW TO UNDERTAKE SAME," and staff recommendation Nos. 4 and 5 on motion of Santarina, seconded by Gipson and unanimously carried by the following vote:

Ayes: Mayor Dear, Mayor Pro Tem Santarina, Council Member Gipson, and Council Member Davis-Holmes
Noes: None
Abstain: None
Absent: Council Member Williams

ITEM NO. (11) AWARD OF SERVICE CONTRACT FOR SOFTWARE MAINTENANCE AND SUPPORT (ADMINISTRATIVE SERVICES)

RECOMMENDATION for the City Council:

TAKE the following actions:

1. WAIVE the proposal process as defined by Carson Municipal Code Section 2610 (a).
2. AWARD a three-year contract in an amount not to exceed \$210,543.00 to SunGard Bi-Tech, Inc. for annual maintenance and support of their software products.

ACTION: It was moved to Approve New Business Consent Calendar Item Nos. 11, 13, 14, 16, 17, 18, 21, 22, 23, and 24 on motion of Dear, seconded by Gipson and unanimously carried by the following vote:

Ayes: Mayor Dear, Mayor Pro Tem Santarina, Council Member Gipson, and Council Member Davis-Holmes
Noes: None
Abstain: None
Absent: Council Member Williams

SUNGARD PUBLIC SECTOR

1000 Business Center Drive
 Lake Mary, FL 32746
 800-727-8088
 www.sungard.com/publicsector

Invoice

Company	Document No	Date	Page
LG	23235	21/Jul/2010	1 of 3

117503

Bill To: City of Carson
 701 East Carson Street
 P.O. Box 6234
 CARSON, CA 90749
 United States

Ship To: City of Carson
 701 East Carson Street
 P.O. Box 6234
 CARSON, CA 90749
 United States

RECEIVED
 ACCOUNTING
 2010 JUL 27 PM 6:04
 CITY OF CARSON

Customer Grp/No.	Customer Name	Customer PO Number	Currency	Terms	Due Date
1 6047LG	City of Carson		USD	NET30	20/Aug/2010

No	SKU Code/Description/Comments	Units	Rate	Extended
Contract No. CARSON-3				
1	IFAS - General Ledger Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
2	IFAS - Nucleus Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
3	IFAS - Accounts Payable/Encumbrances Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
4	IFAS - Accounts Receivable/Cash Receipts Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
5	IFAS - Bank Reconciliation Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
6	IFAS - Table Formatter System Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
7	IFAS - Person/Entity Database Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
8	IFAS - Fixed Assets Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
9	IFAS - AdHoc Report Writer Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
10	IFAS - Job Project Ledger Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
11	IFAS - Budget Item Detail Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
12	IFAS - Purchasing Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
13	IFAS - Stores Inventory Maintenance Start: 01/Aug/2010, End: 31/Jul/20	1.00	0.00	0.00
14	IFAS - Payroll Maintenance Start: 01/Aug/2010, End: 31/Jul/20	1.00	0.00	0.00

PLEASE PROCESS FOR PAYMENT
 THANKS, BERNIE EXT. 1216

JUL 28 2010

EXHIBIT NO. 3



SUNGARD PUBLIC SECTOR

1000 Business Center Drive
 Lake Mary, FL 32746
 800-727-8088
 www.sungard.com/publicsector

Invoice

Company	Document No	Date	Page
LG	23235	21/Jul/2010	2 of 3

Bill To: City of Carson
 701 East Carson Street
 P.O. Box 6234
 CARSON, CA 90749
 United States

Ship To: City of Carson
 701 East Carson Street
 P.O. Box 6234
 CARSON, CA 90749
 United States

Customer Grp/No.	Customer Name	Customer PO Number	Currency	Terms	Due Date
1 6047LG	City of Carson		USD	NET30	20/Aug/2010

No	SKU Code/Description/Comments	Units	Rate	Extended
15	IFAS - Human Resources Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
16	IFAS - Position Budgeting Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
17	IFAS - Business Licenses Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
18	IFAS - SMARTDB Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
19	IFAS - Click, Drag, & Drill (Report Writer) Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
20	IFAS - Insight Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
21	IFAS - Hassle Free Support (One Account) Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
22	IFAS - 7i Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	0.00	0.00
23	IFAS - Open Link Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	2,838.63	2,838.63
24	IFAS Support Maintenance Start: 01/Aug/2010, End: 31/Jul/2011	1.00	68,216.66	68,216.66

JUL 28 2010

Contract No.

25	Tax (Type - MA)	1.00	3,463.93	3,463.93
----	-----------------	------	----------	----------

Page Total **74,519.22**



SUNGARD PUBLIC SECTOR

1000 Business Center Drive
Lake Mary, FL 32746
800-727-8088
www.sungard.com/publicsector

Invoice

Company LG	Document No 23235	Date 21/Jul/2010	Page 3 of 3
----------------------	-----------------------------	----------------------------	-----------------------

Bill To: City of Carson
701 East Carson Street
P.O. Box 6234
CARSON, CA 90749
United States

Ship To: City of Carson
701 East Carson Street
P.O. Box 6234
CARSON, CA 90749
United States

Customer Grp/No. 1	Customer Name 6047LG City of Carson	Customer PO Number	Currency USD	Terms NET30	Due Date 20/Aug/2010
------------------------------	---	---------------------------	------------------------	-----------------------	--------------------------------

No	SKU Code/Description/Comments	Units	Rate	Extended
----	-------------------------------	-------	------	----------

JUL 28 2010

Remit Payment To: SunGard Public Sector Inc.
Bank of America
12709 Collection Center Drive
Chicago, IL 60693

PSA Reference Number:

Subtotal	71,055.29
Sales Tax	3,463.93
Invoice Total	74,519.22
Payment Received	0.00
Balance Due	74,519.22

